THE INTERNATIONAL PLATFORM OF INSECTS FOR FOOD AND FEED

Regulatory update and future perspectives of the insect rearing industry sector

Mr Christophe Derrien– IPIFF Secretary General Conference 'New Stakes and Challenges of the Insect Rearing Industry'

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I. Introduction: why insects?

 Inspired from processes occurring in nature, insect farming provides solutions to key European and global challenges, such as:



A. food waste

'...about 20% of the food produced is wasted...'



B. reliance on food imports

'The EU is the biggest importer [...] of agri-food products...'

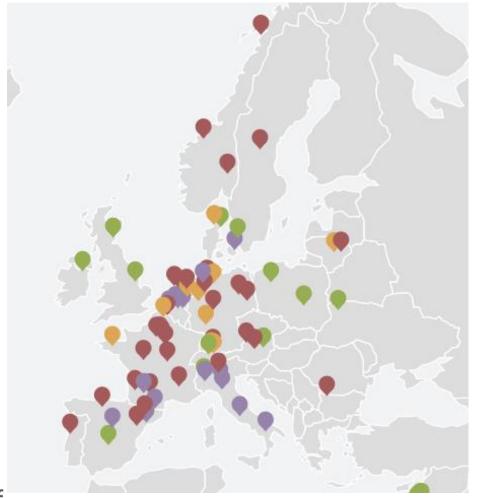


C. feeding a growing population – while limiting the expansion of agricultural land

'...68% of the total agricultural land is used for animal production.'



I. Introduction: IPIFF and the European insect sector







I. IPIFF missions and activities

80 Members

voice of insect producers

Consolidating dialogue

with EU public authorities

Advocating

for appropriate legislative frameworks

Support

in the effective implementation of legislation

Promotion and development

of shared standards and best practices



Collaborative actions

with other umbrella associations



The European insect production sector today

• Predominantly composed of **SMEs**, serving both the **food and feed** markets (start-ups and 'older' businesses, previously active in other segments e.g. in biocontrol, pet food);

• EU production represents today few **thousand tonnes**, whereas investments account for more than **1 billion EUR** – this figure is expected to **exceed 3 billion EUR** by 2025 (source: *IPIFF internal questionnaire* 2020);

• More than a thousand direct jobs today – likely to exceed thirty thousand by 2030 (source: *IPIFF internal questionnaire* 2020).







II. EU regulatory landscape and latest milestones





The EU regulatory status of insect farming

• Farmed insects are considered 'farmed animals':

'...insects farmed in the EU for the production of food, feed or other purposes are 'farmed animals' (Regulation (EC) No 1069/2009 on Animal by-Products);

• Insect farming <u>is</u> an **agricultural activity**, as insects are included in <u>Annex I of the TFEU</u>;

• Thus, insect farming activities <u>do</u> fall under the scope of **'EU Agricultural rules'** (e.g. EU organic legislation, Rural development programs under the Common Agricultural Policy).



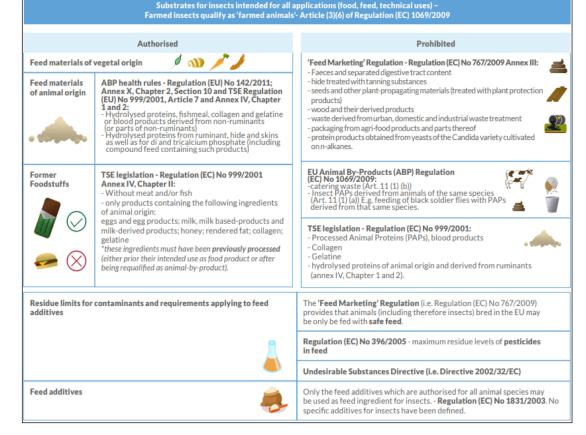


Requirements on substrates of animal origin as feed for insect

- Regulation (EC) No 767/2009: animals in the EU may only be fed with safe feed - prohibition feeding faeces and separated digestive tract content;
- Regulation (EC) No 999/2001 prohibits to feed insects with any PAPs, except fishmeal;
- Regulation (EU) No 142/2011 (annex X, section 10) excludes former foodstuffs containing meat and fish;
- EU residue limits for contaminants (Directive 2002/32/EC) apply to feed for insects and insects as feed materials.







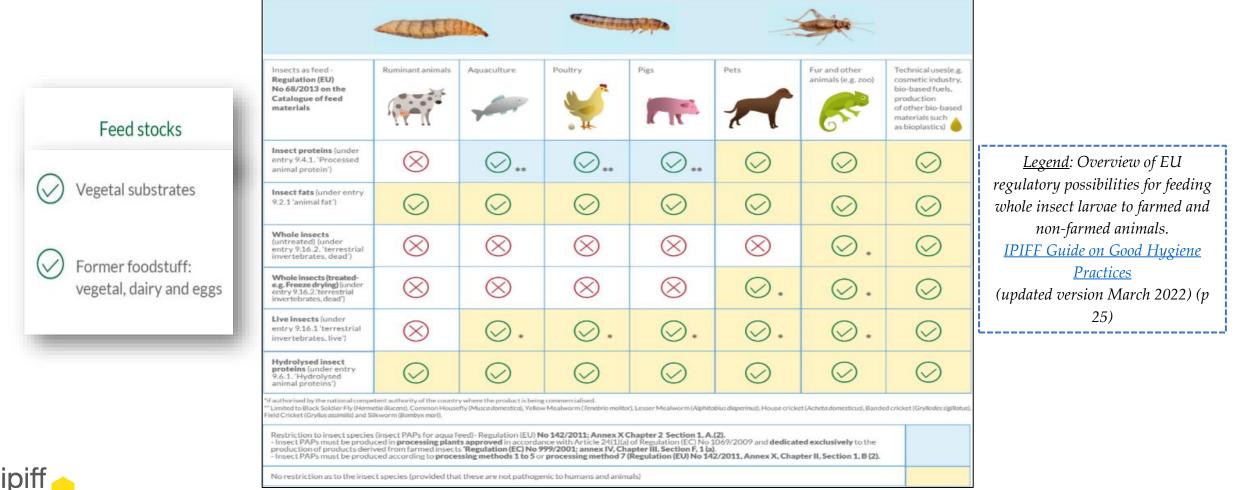
Authorisation for using insect proteins in poultry and swine feed

- The 2017 authorisation of processed animal proteins derived from insects (**insect PAPs**) for use in **aquafeed** has paved the way to new feed markets for insect producers (until then, authorised feed markets were limited to pet food, fur animals and other 'niche' markets);
- Commission **Regulation (EU) 2021/1372** authorises the use of insect PAPs in **pig** and **poultry** feed. This authorisation became effective **on 7 September 2021.**





EU rules applicable today: insect substrates and the use of insects in animal feed



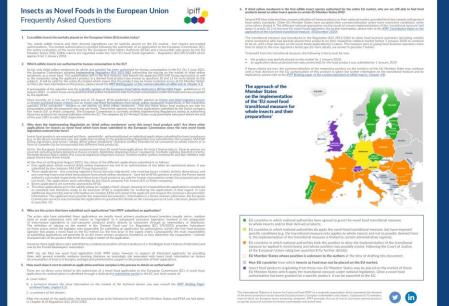
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Source: Draft IPIFF Guide on Good Hygiene Practices – IPIFF (March 2022)

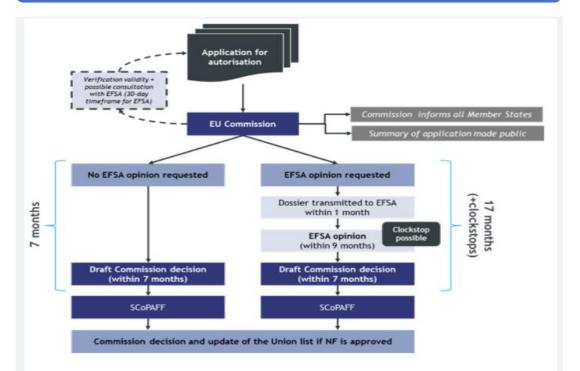
Insects as food: EU novel food procedures

Can edible insects be lawfully placed on the European Union (EU) market today?

Yes, whole edible insects and their derived ingredients can be lawfully placed on the EU market - but require pre-market authorisations. The market authorisation is granted following the submission of an application to the European Commission (EC), the safety evaluation of the novel food by the European Food Safety Authority (EFSA) and a favourable vote given by the EU Member States (MS). Edible insects are regulated under the 'new' EU novel foods legislation – Regulation (EU) 2015/2283 which applies from 1 January 2018.



Standard authorisation procedure



<u>Procedure length</u>: From approximately 8 months in case no opinion is requested from EFSA to 18 months where such opinion is requested, with a possibility of clock stops

Source: <u>Novel food briefing paper</u> – IPIFF (May 2018 – updated in 2021)



Insects as food: recent regulatory developments and achievements

• 20+ 'novel food' (NF) applications transmitted for evaluation to the European Food Safety Agency;

 CJEU ruling on the 1st of October – 'whole edible insects' are <u>not</u> novel under Reg. 258/97;

First EFSA opinions on dried yellow mealworm (13 January 2021), *Locusta migratoria* (2 July 2021); Acheta domesticus (17 August 2021) and *Tenebrio molitor* (25 August 2021).

• These 4 products have been are authorised for commercialisation on the EU market.







Establishment of EU baseline standards for processed insect frass

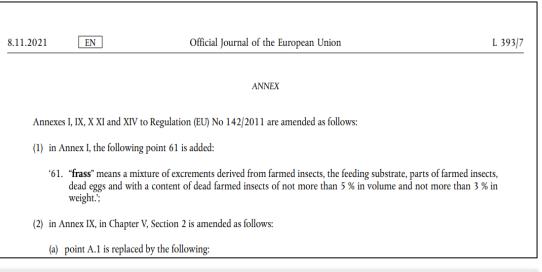
- Regulation 2021/1925 setting EU standards for insect frass (i.e. heat treatment of 70 ° C for at least <u>60 minutes</u>, setting of microbiological standards) entered into force on 28 November 2021.
- The EU legislator also introduced **a definition for** '**frass**': mixture of excrements derived from farmed insects, the feeding substrate, parts of farmed insects, dead eggs and with a content of dead farmed insects of not more than 5% in volume and not more than 3% in weight.'
- BONUS: authorisation of *Bombyx mori* **PAPs** in feed for food producing animals (e.g. aquaculture + poultry and pigs).





IPIFF views on the recent reform

- IPIFF welcomes the adoption of (EU) Regulation 2021/1925 creating a baseline standards for insect frass
- The setting of **baseline heating processing standards** would contribute to **establishing a level playing** field amongst insect producers across Europe.
- Processed frass, complying with horizontal rules are **eligible for organic production**.
- In the longer run, we consider necessary to **develop tailor-made requirements** (i.e. 'end point' under the ABP legislation).







IPIFF Milestones

Today 80 Members From 23 countries worldwide and 14 EU Member States

2012 - 2015	2	016 - 201	9	202	0 - 2021	2022
Jan 2012 FAO expert group explores the potential of Insects as food and feed and recommends to set up an international insect protein industry association	13 December 2016 EU Member states approve the EC proposal to authorise insect proteins in aqua feed (effective since 1st July 2017)	January 2018 The 1st novel food applications covering insects for food have been submitted to the EC	22 February 2019 Submission to the European Commission of the IPIFF Guide on Good Hygiene Practices	20 May 2020 Publication of the 'EU Farm to Fork strategy'	Achievements: - 1st EU 'Novel food' authorisations; - Authorisation of insect PAPs in poultry and swine feed; Setting EU harmonised standards for insect frass.	 Policy objectives: Support the authorisation of new feeding substrates for farmed insects; Development of EU regulatory standards for 'organic insect production'; Monitoring EU policy initiatives under 'Farm to Fork strategy the EU '



II. Contributing to the F2F objectives – What is coming next





Supporting the EU 'Farm to Fork' Strategy

• ...'fostering EU-grown plant proteins as well as alternative *feed materials such as insects'* ...;



•... '*A key area of research* will relate to (...) increasing the availability and source of alternative proteins such as plant, microbial, marine and *insect-based proteins.*'...;



Supporting the EU 'Farm to Fork' Strategy

→ In our view, insect farming may contribute to several F2F objectives, such as:

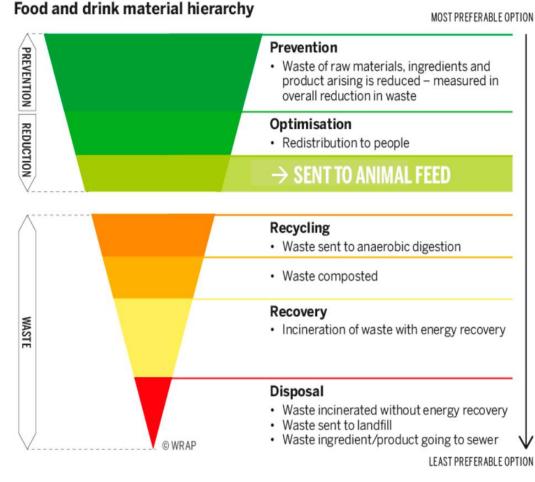
- Strengthening local food and feed self-sufficiency (locally produced protein-rich food and feed ingredients);
- *'halving per capita food waste at retail and consumer levels by 2030 (SDG Target 12.3)';*
- achieving 'at least 25% of the EU's agricultural land under organic farming by 2030 and a significant increase in organic aquaculture';
- improving animal health and welfare.





EU opportunities for authorising 'new feeding substrates'

- Diversifying the spectrum of authorised substrates used in insect farming is considered as key to reducing the footprint of insect farming activities while representing a promising opportunity for tackling the problem of food waste.
- About 30% of the food waste (e.g. former foodstuffs, catering waste) generated in the EU could be suitable for insect farming activities.
- 'IPIFF wishes to explore the possibilities for authorising former foodstuffs containing meat and fish and catering waste as insect feeding substrate (IPIFF Regulatory Brochure, May 2020).



https://www.effpa.eu/reducing-food-waste/



Insects for organic production

- The authorisation of insects in organically certified compound feed is directly influenced by the EU **'horizontal legislation'** (e.g. the recently lifted feed ban).
- Currently, there is a derogation **for organic poultry or swine juveniles (under 12 months)** which may be fed with up to 5% non-organically certified feed.
- IPIFF supports and will contribute to the forthcoming EU discussions on setting **EU regulatory standards for insect organic production** (discussions to start as from Q2 of 2022).

59 avenue Adolphe Lacomblé, B.8	
	16 July 2021
IPIFF Contribution Paper 'The European insect sector's response to the EU organic products'	
Context & general remarks	
1. Introduction: EU policy context	
With the publication of the 'Farm to Fork Strategy' and the 'Action I Organic Sector' (later referred as 'Organic Action Plan')?, the European ear two ambitious framework policies which aim at promoting the org. of the forward-looking initiatives included in there. In our view, the object oblicies such as the goal of at least 25% of total farmland being used for laso play an important role in the development of the European insect se the transition towards more sustainable and resilient food systems.	Commission has tabled in the past anic sector. IPIFF welcomes many ctives included in these framework or organic farming by 2030 would
2. The European insect sector's contribution to growing needs from	n European farmers and consumers
Anny producers in Europe are tapping into the organic market(s), respo uropean farmers, pet food producers and consumers - for organ "urthermore, organic production constitutes a valuable outlet for insee price premium for their products.	ically produced food and feed.
This is notably true in the food segment as demand for organic insect (raction in several EU Member States, especially in the wake of the EU	
According to the European farmers and Agri-cooperatives' organisation	(Copa-Cogeca) "there is (also) a



EU regulatory standards for insect frass: next steps





Feeding of whole treated insects to farmed animals: IPIFF proposals

IPIFF position paper on the use of insect larvae as feed for food producing animals

Contextual elements

1. General background

Insect production generates different outputs which may be used in animal feed, ranging from insect **larvae**, either <u>alive</u> or <u>'treated'</u> (e.g. dehydrated, freeze dried), to insect **meal** (defatted or un-defatted) or **oil**.

Dead (and treated) **insect larvae present numerous advantages** when used as feed for livestock production (e.g. feed complement) and/or for enticing properties (e.g. used as environmental enrichment in poultry husbandry for its similarity to invertebrates eaten naturally by such animals). These products have indeed proven to entail beneficial effects on the health and welfare of farmed animals, which contributed to the **rapid emergence of this market outlet** in several EU countries.

	Insects as feed - Regulation (EU) No 68/2013 on the Catalogue of feed materials	Aquaculture	Poultry			Fur and other animals (e.g. 200)	Technical uses in g. cosmetic industry, bio-based fuels, production of other bio-based materials such as bioplastics)
	Insect proteins (under entry 9.4.1. "Processed animal protein")	⊘	⊘	⊘	\oslash	\oslash	\oslash
_	Insect fats (under entry 9.2.1 'animal fat')	0	0	0	0	0	0
	Whole Insects (untreated) (under entry 9.3.6.2. 'terrestrial Invertebrates, dead')	\otimes	\otimes	\otimes	\otimes	⊘.	\oslash
_	Freeze drying) (under entry 9.16.2. Terrestrial lowertebrates, dead)	\otimes	\otimes	\otimes	⊘.	⊘.	\bigcirc
	Uve Insects (under entry 9.16.1 'terrestrial invertebrates, I/ve')	\oslash .	\oslash .	\oslash .	⊘.	\oslash .	\oslash
	Hydrolysed Insect proteins (under entry 9.6.1. 'Hydrolysed animal proteins')	\oslash	\oslash	\oslash	\oslash	\bigcirc	\oslash

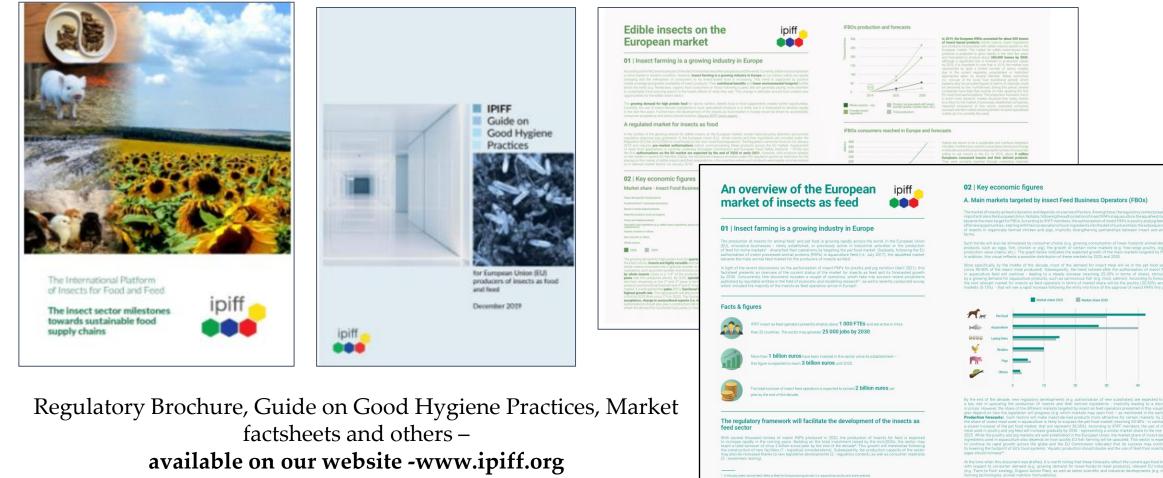
IPIFF pleads for the **establishment of EU tailored rules** - the framework of the EU ABP legislation – in order to regulate the use of these products (i.e. <u>alignment with rules applying to insect PAPs</u> intended as feed <u>for farmed animals</u>).

main parameters of such method would be based on criteria foreseen for the **existing method 7**.

The list of **insect species** which might be used as feed for farmed animals will be **aligned with the ones** which are currently allowed for use as **PAPs for farmed animals**.



Main IPIFF publications



Regulatory Brochure, Guide on Good Hygiene Practices, Market factsheets and others – available on our website -www.ipiff.org



	Market share 2	025 Market			
Pet food					
Aquaculture			_	_	
Laying heres					
Broilers	_				
Pigs	-				
Others 💻					
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The regulatory framework will facilitate the development of the insects as

feed sector

Thank you for your attention!

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IPIFF (International Platform of Insects for Food and Feed)